optakt

MONTHLY REPORT · 1–28 FEBRUARY 2026

What the agent took care of.

February 2026: one month of an Optakt agent working for one founder, eighteen roles, the results in each, and the work behind them.

February 2026.

This edition covers one month of the agent that is now Zero, working for Max Wolter on Optakt's own runtime. In February it ran as Boltagon, the first of the paths that later converged into Zero. Max is a founder with a software company, an agent product, a health summit, companies in three countries and a family living between them.

The month had two main threads. The first was memory: years of email, Telegram and WhatsApp history were turned into searchable profiles and dated timelines, so past agreements, contacts and obligations can be looked up instead of dug out of inboxes. The second was the agent itself: a new Go runtime was designed, built and loaded with the agent's full memory, and the dashboard, messaging and posting machinery around it were rebuilt and secured.

Alongside this the usual work continued. One company's books moved to a new accounting firm. Summit ticket invoicing was automated. Evidence files were prepared for counsel on an ongoing matter. A first done-for-you assistant offer went out to prospects, and family administration moved forward.

Roles are ordered by their weight this month. Figures are outcomes taken from the records. Legal, tax, financial and health matters are described in general terms only, and people appear by role, not by name.

The month at a glance.

Optakt One

7,260 of 7,260
memories migrated into the new agent core

33
secrets moved into an encrypted vault

2
leads booked for the done-for-you assistant

Optakt Labs

1
VAT refund application submitted

2021–2025
accounting confirmations traced year by year

4
portfolio work items assessed with recommendations

Conscious Health Summit

800+
attendees' payments invoiced automatically

2–6 June 2027
next edition dates confirmed

20
2025 exhibitors documented for reuse

Operations

14,930
mail insights kept after deduplication

6,221
dated insights from one matter's mail and chats

1
accounting firm handover completed

Founder

2
X accounts posting through the official API

165
monitored accounts synced from X

~89
Telegram contacts profiled in one batch

18	5	28	1
ROLES	AREAS	DAYS	AGENT

Eighteen roles.

01	**Records management**	All projects	05
02	**Software engineering team**	Optakt One · Founder	06
03	**Legal support**	Operations · Founder	07
04	**Accounting and compliance office**	Three companies · Founder	08
05	**IT, infrastructure and security**	Optakt One	09
06	**Social media manager**	Founder	10
07	**Research analyst**	All projects	11
08	**Product research and strategy**	Optakt One	12
09	**Sales and business development**	Optakt One · Summit	13
10	**Release and quality engineering**	Optakt One	14
11	**Agent self-development**	Optakt One	15
12	**Executive assistant**	Founder	16
13	**Growth and performance marketing**	Summit · Founder	17
14	**Fundraising**	Optakt One	18
15	**Event strategy and operations**	Conscious Health Summit	19
16	**Web studio**	Optakt One	20
17	**Household and family office**	Personal life	21
18	**Social life manager**	Founder	22

01 ALL PROJECTS

Records management

Turns years of mail, chats and meetings into one archive where every counterparty has a profile and a dated timeline.

4
email accounts merged into one searchable archive

14,930
insights kept after deduplication

2013–2026
years of correspondence searchable by counterparty

WHAT IT TOOK CARE OF

01 Four mailboxes processed into counterparty profiles with dated timelines: vendors, banks, advisers, recruiters, authorities and household services

02 The 2025 summit's exhibitors, speakers, sponsors, venues and production vendors profiled for reuse in 2027

03 Company administration in three countries indexed: registries, fiduciaries, accountants, mergers and filings

04 Archived Telegram direct messages and group chats turned into contact notes covering role, context, preferred channel and open follow-ups

05 Meeting transcripts from three accounts now filed automatically, with 17 historical transcripts backfilled

06 A crashed working session recovered from the database and its 8-item backlog restored

07 Duplicate person entries merged and a misattributed partnership record corrected

WHERE IT STANDS

Past correspondence can be looked up by person or organisation, with dates, instead of by searching the inbox.

02 OPTAKT ONE · FOUNDER

Software engineering team

Builds the agent itself and the tools it runs on, from runtime to dashboard to messaging.

7,260 of 7,260
archival memories migrated, zero failures

5
LLM providers in the new Go core

v2.0.0
dashboard released

WHAT IT TOOK CARE OF

01 A new Go agent core designed, built and run end to end, replacing the third-party platform: memory, search, knowledge graph, tools and sub-agents

02 Core and bot split into three repositories, linked by Cap'n Proto RPC that survives disconnects

03 Model selection by task, cost and learned performance, with probation for models that break rules

04 The full memory and 17,160 conversation messages migrated into the new store

05 Real-time Telegram and WhatsApp listeners feeding one message database, with contact names resolved

06 Dashboard v2.0.0: messages, work log, events with birthdays, memory editing, deployed sites, and metrics that load in 8 ms instead of 10 seconds

07 X posting moved to the official API for both accounts, on a per-day schedule

WHERE IT STANDS

The new core runs end to end with the agent's full memory. Final cutover is left to the founder.

03 OPERATIONS · FOUNDER

Legal support

Carries the file: evidence, chronologies, drafts and follow-through, with lawyers advising.

6,221	599	2
dated, sourced insights extracted for one matter	evidence entries consolidated for counsel	jurisdictions in one consolidated case file

WHAT IT TOOK CARE OF

01 Mail and chat archives for an ongoing matter turned into dated, quote-backed evidence digests, grouped by theme

02 Separate chronologies for the corporate, financial, operational and people sides of the same matter

03 Legal files organised across counsel, with next steps identified

04 Agreement clauses extracted into a full-text reference

05 An NDA template made ready, and the questions blocking the MoU set out for the founder

06 A personal agreement drafted from confirmed terms, approved by the founder and ready for signatures

07 A guardrail added to a document repository

WHERE IT STANDS

Counsel can be briefed from one searchable, sourced file instead of the raw mailboxes and chats.

04 THREE COMPANIES · FOUNDER

Accounting and compliance office

Keeps the books, filings and compliance of the companies and the founder current across three countries.

800+	1	1
attendees' payments invoiced automatically	accounting firm handover completed	registered-office transfer deed received

WHAT IT TOOK CARE OF

01 The Portuguese company moved to a new accounting firm: approval from the outgoing firm, contract signed, onboarding completed on 10 February

02 Payment-to-invoicing integration connected to the tax authority and confirmed working, with its platform limitation documented

03 Holding company seat transfer tracked to the deed, with two remaining steps identified

04 A VAT refund application submitted for the Estonian company, with its missing-document list kept current

05 Invoices that had not registered correctly with the tax authority followed up until cleared

06 Personal tax season deadlines mapped and the advisers' requests answered

07 Subscriptions, receipts and misbilled charges sorted by billing entity

WHERE IT STANDS

Every company has an accountant under contract, and the open items are listed with their next steps.

05 OPTAKT ONE

IT, infrastructure and security

Runs and secures the machines, accounts and services the agent depends on.

33
secrets moved into an encrypted vault

9 of 10
penetration-test findings patched and deployed

18
repositories scanned and cleaned of secrets

WHAT IT TOOK CARE OF

01 A zero-knowledge vault: the model sees secret names, never values

02 AI penetration test against the production dashboard, with findings patched and the token secret rotated

03 Secrets scrubbed from git history, and one live credential flagged for rotation

04 Broken email polling and message processing restored after a configuration audit

05 Outages traced to root cause: a cut-off model account and a stale agent ID that kept creating new agents

06 Server layout and operating rules settled for the new runtime

07 Tool and hosting usage watched, with an unneeded plan cancelled

WHERE IT STANDS

Credentials are encrypted, the dashboard is patched, and outages are traced to their cause.

06 FOUNDER

Social media manager

Runs the founder's two X accounts, longevity and technology, from monitoring to scheduled posts.

2	165	56
X accounts posting through the official API	monitored accounts synced from X	posting slots on automatic timers

WHAT IT TOOK CARE OF

01 Monitored-account lists, live feed, approval queue and scheduled auto-poster built for both accounts

02 A content strategy on four pillars, with security as the differentiator

03 Every post must now come from real conversations or records; 42 invented or stale drafts were removed and 12 grounded ones added

04 A reply pipeline specified: score incoming posts, draft replies, show them with a 15-minute fade

05 Engagement webhooks registered so the system learns from likes and replies

WHERE IT STANDS **Both accounts post on schedule, and only from grounded drafts.**

07 ALL PROJECTS

Research analyst

Reads the source material and returns a briefing with the decisions it calls for.

5	48	3
portfolio products briefed before a review meeting	agent projects mapped across two surveys	esports organisations profiled as targets

WHAT IT TOOK CARE OF

01 Portfolio development reports reviewed item by item, with accept, split or reject recommendations

02 A briefing for a three-hour technology review: 11 documents, the decisions needed listed

03 Agent frameworks surveyed for what to adopt, what to skip, and where the product is ahead

04 Context-engineering research distilled into concrete actions, starting with a 20-test eval suite

05 Esports organisations researched for a performance programme: none had one

06 AI spending checked against actual receipts and the dashboard's cost calculation corrected

WHERE IT STANDS

Each review meeting starts from a written briefing with the decisions listed.

08 OPTAKT ONE

Product research and strategy

Decides what the agent product becomes and how it reaches its first customers.

7 days	5	1
delivery plan for the done-for-you assistant	agent products compared against our own	opportunity declined on risk and values

WHAT IT TOOK CARE OF

01 A done-for-you assistant offer defined: one-week build, hosting, client terms and a playbook

02 Universal parts separated from optional ones, so the assistant can be rolled out to clients

03 Core decisions on sub-agents, skills, least-privilege scoping and prompt layout

04 A competitive-intelligence agent designed that turns finds into issues for approval

05 A universal code and document indexer scoped for after v1

WHERE IT STANDS

The offer, the architecture for client rollouts and the post-v1 backlog are written down.

09 OPTAKT ONE · SUMMIT

Sales and business development

Turns the network into prospects for the assistant and partners for the summit.

2	1	4
leads booked for the done-for-you offer	prospect meeting booked	inbound partnership offers logged and assessed

WHAT IT TOOK CARE OF

01 First sales push for the assistant: booking page with a qualifying call, pitches and a demo request

02 A prospective client given a three-part intake, and responded positively

03 A new vertical opened: performance programmes for professional esports, with outreach to team leaders

04 Sponsor materials delivered in full before a sponsor meeting

05 Partnership and distribution proposals analysed, with contract cautions

06 Lisbon network referrals passed to a partner organisation

WHERE IT STANDS

The assistant has its first booked leads, and the summit has a new vertical in outreach.

10 OPTAKT ONE

Release and quality engineering

Gets changes out cleanly and keeps the running system from breaking.

0	1 tag	365
linter issues across 30 linters	to release the dashboard end to end	messages cleared after a 7-hour outage

WHAT IT TOOK CARE OF

01 Dashboard release automated: a git tag produces the release, the changelog and the deploy

02 Core hardened: race and error fixes, dead code removed, new test suites

03 A processor failure hidden by a stale compile cache found and fixed

04 Linear git history, one machine per instance, and a three-phase cutover plan

05 App Store review of the email-to-accounting sync answered, with the onboarding change required

WHERE IT STANDS

Releases take one tag, and cutover follows a written three-phase plan.

11 OPTAKT ONE

Agent self-development

Keeps the agent's own memory and working rules in shape.

97%
of memory entries now at retrieval size

93% → 68%
collaboration memory fill, nothing lost

10
process rules from a retrospective

WHAT IT TOOK CARE OF

01 Archival memory resized: oversized entries split, fragments merged into person profiles

02 Nightly memory audit: names fixed, stale statuses refreshed, no contradictions found

03 A restart protocol so interrupted work resumes instead of starting blind

04 A retrospective on the X rebuild turned into rules: read the docs first, three strikes, cost estimates up front

05 Base instructions restructured, with a gate on external communication

WHERE IT STANDS

Memory retrieves cleanly, and the agent works by rules it drew from its own mistakes.

12 FOUNDER

Executive assistant

Keeps the calendar, inbox and commitments current so the founder only decides.

15 days	4	15 min
of calendar processed across accounts	summer events confirmed in the calendar	birthday sync from contacts

WHAT IT TOOK CARE OF

01 Inbox and messages triaged into tracked actions, with a calendar clash flagged in time

02 Portfolio review meetings prepared with agendas and open actions

03 Meeting notes and action items captured, and empty meeting summaries fixed

04 Calls scheduled across time zones, and retreat and event deadlines logged

05 A mistaken accommodation booking caught and a correction requested

WHERE IT STANDS

Deadlines, calls and replies are tracked, and conflicts are surfaced before they happen.

13 SUMMIT · FOUNDER

Growth and performance marketing

Designs the funnels that turn attention into subscribers and partners.

3	10K+	2
summit email segments: Attendee, Partner, Collaborator	community reached by an agreed featured article	X niches with their own funnel

WHAT IT TOOK CARE OF

01 Summit restart funnel: content packages as the entry point, upsells to exhibitor, sponsor and partner

02 Email sequences restructured per audience, with next steps per person

03 A featured article agreed with a longevity publication for late Q2

04 Funnels for both X niches: landing page, email capture, sequences

WHERE IT STANDS

The summit and both X niches each have a defined funnel and an action list.

14 OPTAKT ONE

Fundraising

Prepares the founder for investors and turns their feedback into next steps.

1	2	1
investor call held, with structured feedback	investor calls booked	introduction to AI investors offered

WHAT IT TOOK CARE OF

01 Investor call prepared, held and summarised

02 Feedback turned into actions: an investor-side deck, separated offerings, and a demo

03 A holding and governance concept drafted in two iterations, with comparables researched

04 Outreach to advisers and contacts logged

WHERE IT STANDS

A deck and a demo are the agreed next steps, and an investor introduction is on offer.

15 CONSCIOUS HEALTH SUMMIT

Event strategy and operations

Keeps the summit's record and plan ready for its next edition.

2–6 June 2027	1	~20
next edition at the same venue	venue contract history consolidated	2025 exhibitors documented

WHAT IT TOOK CARE OF

01 The 2025 edition archived day by day: load-in, VIP dinner, closing party, exhibitor compliance

02 Venue contract history consolidated, including the amendment to June 2027

03 Grant preparation timed for August–September 2026

04 Workshop invoices requested from two partner venues

WHERE IT STANDS

The 2027 edition has its dates, its venue and a full record of the 2025 edition to build on.

16 OPTAKT ONE

Web studio

Builds and ships the sites behind each offer.

1	v1.0.0	2
site live: maxwolter.com	tagged at launch	account themes in the X page design

WHAT IT TOOK CARE OF

01 maxwolter.com: a landing page for the done-for-you assistant, with booking, consented analytics and auto-deploy

02 Shared with the founder's community; feedback recorded

03 The dashboard's X page specified with tabs per account theme

WHERE IT STANDS **The assistant offer has a live landing page that takes bookings.**

17 PERSONAL LIFE

Household and family office

The administration of a family living across two countries.

3	3	1
family-gathering tickets confirmed	moving companies shortlisted	appointment secured for a family member

WHAT IT TOOK CARE OF

01 A moving plan: utility transfers with lead times, documents, landlord checklist, movers

02 Lease terms and utility contacts filed; the final rent payment flagged

03 An appointment arranged for a family member, with travel rebooked to match

04 Summer family gathering accepted and tickets confirmed

05 Household service, storage and shipping histories catalogued

WHERE IT STANDS

The move, the summer and the family's appointments each have a plan and their open items.

18 FOUNDER

Social life manager

Keeps up with people and personal plans on the founder's behalf.

3	1	1
catch-up calls proposed with old contacts	June retreat registered and confirmed	event booked

WHAT IT TOOK CARE OF

01 Replies to the founder's reconnection outreach recorded, with calls proposed

02 Event registrations and RSVP deadlines handled

03 Community leads and an unidentified inbound contact flagged for follow-up

WHERE IT STANDS **Reconnections have dates, and personal events are booked.**

METHOD

How this report was made.

Period. 1–28 February 2026.

Sources. The agent's archive of what happened, the founder's own messages to it, its conversation summaries, the product repositories and their issues, the documents filed and the mail sent that month. Every record of the month was read.

Figures. Each number is a result: something live, decided, published, filed or made searchable. Counts of internal effort are left out.

Roles. The roles overlap by nature. A task appears under the role it served most.

Discretion. Private, financial and legal matters are described in general terms. No personal data of third parties appears in this report.

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OPTAKT ONE

Eighteen roles, carried at once, by one agent with one memory.

It runs on your own machine, works with any model and remembers for years. Free for one person.

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