optakt

MONTHLY REPORT · 1–31 MARCH 2026

What the agent took care of.

March 2026: one month of an Optakt agent working for one founder, eighteen roles, the results in each, and the work behind them.

OPTAKT LABS OÜ · TALLINN

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March 2026.

This edition covers one month of an Optakt agent working for one founder, Max Wolter. In March the agent ran under an earlier name, on one of the paths that converged into Zero on 1 October 2026. Partway through the month it rebuilt its own foundations. On 23 March the conversation moved from the old system (v3) to the new one (v4), and the old system was kept as a fallback.

The month was mostly about that rebuild. A new architecture was designed, specified, built, tested and put into daily use within three weeks. It has a coordinating Core, separate execution Engines, an operator dashboard, and memory held in one searchable database. Alongside it, the commercial side moved. Demos led to a co-development partnership, a revenue-share structure, an investor-ready deck and a first client engagement closed through a partner.

The rest of the founder's life kept running: four calendars, inboxes and messages, overdue client reports delivered, a household move, conference travel, company accounts and filings, and correspondence with counsel. Legal, financial, health and family matters are described here in general terms only.

Each role below is described the way a client would buy it. It lists what the agent took care of and the state it left things in at month end. Figures are outcomes taken from the month's records. Where the records show something unfinished, the role says so.

The month at a glance.

Optakt One

23 Mar — v4 became the primary agent

99.5%+ — prompt-cache hit rate after redesign

1 — first client engagement closed via a partner

Optakt Labs

1 — partnership moved to a revenue-share structure

7 — NDAs prepared or signed

23 of 23 — issues closed on a test-build game, 278 tests passing

Conscious Health Summit

3 — sponsorship tiers planned with a community lead

2025 — year-end accounts and payroll documents filed

4 Jun — Longevity Day introductions agreed

Founder and operations

498 — calendar events synced from 4 accounts

2024 — holding company annual accounts approved and signed

21 — past meetings made searchable

18	4	31	1
ROLES	AREAS	DAYS	AGENT

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Eighteen roles.

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01 OPTAKT ONE

Software engineering team

Builds the product itself: an agent platform with a coordinating Core, execution Engines, connectors and a dashboard.

23 Mar
v4 took over as the primary agent, v3 kept as fallback

99.5%+
prompt-cache hit rate, with ~20x less cache writing per step

99
memory blocks moved into the database, all searchable

WHAT IT TOOK CARE OF

01 A new v4 architecture built from empty repositories: Core, Engine and Control on one versioned protocol, with an 8-phase task lifecycle

02 v3 retired as primary on 23 March; 49,650 lines of legacy code removed in one pass

03 Memory and archive moved to PostgreSQL with hybrid keyword, semantic and graph search

04 Conversation compaction rebuilt so long sessions stay within limits; threshold checks cut from ~90 s to under 1 ms

05 Telegram operator: files, voice in 6 languages, reactions, replies, edits, correct formatting and several users

06 Model fallback chains across providers, task scheduling and sleep, multi-operator access control and a one-click installer

07 An operator dashboard with live push updates and a context inspector showing exactly what the agent sees

WHERE IT STANDS

v4 runs as the primary agent and was declared a v1.0 release candidate.

02 OPTAKT ONE

Release and quality engineering

Gets every change from a branch to a running server without breaking what already runs.

v1.0.0
baseline tagged across the platform repositories

12 of 12
subsystems passing in a full self-audit

63 s → 0.03 s
integration test run time after refactor

WHAT IT TOOK CARE OF

01 Unit, integration and end-to-end test tiers, with a simulated Core and Engine

02 Four end-to-end test sessions covering more than 15 scenarios; bugs found were fixed

03 Release rules written down: tests before every tag, semantic versioning, no binaries in git

04 Startup recovery so pending messages and mid-pipeline tasks survive a restart

05 Layered defences so invalid tool-call sequences never reach the model API

06 A remote deploy procedure recorded, plus a check that a fix is actually live before it is verified

WHERE IT STANDS

Every release is tagged on tests that pass, and restarts no longer lose work.

03 OPTAKT ONE · OPERATIONS

Infrastructure and security

Runs the servers, services and credentials the agent depends on, including the agents themselves.

10
services recovered after a runtime migration

5.3 GB → 79 MB
production database after legacy cleanup

3
exposed secrets removed from git history

WHAT IT TOOK CARE OF

01 Hardcoded credentials removed from full git history and moved to protected environment files

02 10 services recovered after a runtime migration, with runbook lessons recorded

03 A larger server stood up for v4 with local PostgreSQL and full control over search extensions

04 Messaging reliability fixed: throttled sends, reconnect in about 1 second

05 Four mailboxes and calendars reconnected on the new server

06 Supervision of two other deployed agents, including a partner server brought back to 27 working models

07 Repeated credit outages tracked to their cause; a reported supply-chain compromise checked, with no exposure

WHERE IT STANDS

The agent runs on its own server with secrets out of the code and a known fix path for every outage.

04 OPTAKT ONE · OPTAKT LABS

Product research and strategy

Decides what to build and how to sell it, from evidence, partner feedback and how others built it.

452	4	~12
model calls analysed to find token waste in one test run	cost levers set as requirements for a partner agent	product tasks specified for the pipeline

WHAT IT TOOK CARE OF

01 Product direction set: open-source core with services on top, orchestration kept proprietary

02 v4 design settled: phase separation, a service taxonomy, the job model and one-click deployment

03 A five-stage memory ranking pipeline designed over four retrieval sources

04 Comparisons with outside agent designs turned into prioritised improvement lists

05 Partner test feedback turned into requirements: token cost named as the main adoption blocker

06 Telephony and self-hosted search designed and parked until after the MVP

WHERE IT STANDS

The v4 roadmap and the commercial direction are recorded with the evidence behind them.

05 OPTAKT ONE · OPTAKT LABS · SUMMIT

Sales and business development

Turns demos and a personal network into partnerships and paying work.

1	1	2
first client engagement closed via a partner, kickoff 6 April	partnership moved from handshake to revenue-share structure	further contracts reported as likely to close

WHAT IT TOOK CARE OF

01 Live demos held, including one that produced a co-development agreement on an RFQ outreach agent

02 A partner structure agreed: the founder keeps the technology, joint projects share revenue

03 IP terms for the first client recorded as a reusable template

04 Outreach and demo pipeline kept current, with the pitch documented around five points

05 A co-founder onboarded onto the platform in a live call

06 A proposed e-commerce venture under the summit brand analysed, then declined by the founder

WHERE IT STANDS

A closed first engagement, a working partnership structure and a documented pitch.



06 ALL PROJECTS

Research analyst

Watches the market and answers questions from sources, each finding tied to what it means for the business.

10
competitors mapped in an RFQ automation brief

~60% → 2–3%
spam share of the monitored feed

2
spam accounts recommended for unmonitoring

WHAT IT TOOK CARE OF

01 The AI agent landscape monitored daily and filed with notes on Optakt's positioning

02 An RFQ market brief that found the gap on the sourcing side, sent to the partner

03 Agent payment and identity standards researched for the partner

04 Outside memory architectures assessed, with explicit adopt and do-not-adopt recommendations

05 Competitors profiled, including a newly launched enterprise agent startup

06 Health and longevity signals collected for the founder's content

WHERE IT STANDS

Market and competitor signals arrive with their relevance to Optakt already stated.

07 OPTAKT LABS · FOUNDER

Prototype studio

Real projects built end to end by the new task pipeline, as proof of what it can deliver.

23 of 23
issues closed on a multiplayer strategy game, 278 tests passing

10/10
success criteria on a blog generator, third build with no rework

9/9
success criteria on a bookkeeping course package

WHAT IT TOOK CARE OF

01 A browser multiplayer hex strategy game: engine, rule language, accounts, rankings and replays

02 A static blog generator shipped as a single binary

03 An interactive 3D website, published after two rejected iterations

04 A Munich interior design market and go-to-market report

05 A bookkeeping course package with workbook and landing page

06 Foundations for a freelancer dashboard and a Hacker News-style clone

WHERE IT STANDS — **The pipeline has delivered complete products, not only test cases.**

08 FOUNDER

Executive assistant

Keeps calendars, inboxes, tasks and travel current, so attention goes only where it is needed.

498	44	10 Mar
calendar events synced from 4 accounts	overdue tasks moved to realistic dates	all overdue portfolio reports delivered

WHAT IT TOOK CARE OF

01 A calendar sync service across four Google accounts, polling every 5 minutes

02 Inbox and messages triaged daily, with open replies and deadlines surfaced

03 Overdue client portfolio reports completed and delivered, then followed up

04 Flights and accommodation for a conference trip in Cannes

05 Trial charges, failed payments and renewals flagged before they hit

06 Meetings and demos scheduled and rescheduled; a lost-phone case closed

WHERE IT STANDS

Every open item has a date, and the founder sees deadlines before they pass.

09 ALL PROJECTS

Records management

One searchable record of meetings, conversations, contacts and documents, kept accurate.

21	76	~200
historical meetings made searchable	legacy memory files reconciled into the database	messages reattributed to the right contacts

WHAT IT TOOK CARE OF

01 Past meetings turned into records with decisions and action items, superseded versions marked

02 WhatsApp backlog reprocessed, with mis-attributed conversations corrected

03 Contact profiles built and updated from calls and chats

04 The 2025 summit marketing campaign history archived

05 Agent memory consolidated: 27 obsolete blocks removed after archiving

06 Invoices, receipts and statements filed by company

WHERE IT STANDS

Meetings, conversations and memory sit in one place, attributed correctly.

10 FOUNDER · SUMMIT

Social media manager

Finds what to say on the founder's two X accounts and gets it in front of people.

2	3	2
threads published on the tech account (8 and 6 tweets)	draft waves a day, rated on a 1–7 scale	accounts with their own content strategy

WHAT IT TOOK CARE OF

01 A voice and interest profile built from the founder's own likes and replies

02 Content pillars per account, with a rule that the two accounts never cross over

03 A draft pipeline that learns from the founder's ratings and posts only drafts rated 5 or higher

04 Two public replies posted setting out Optakt's positioning

05 Monitored feeds turned into content angles every hour

06 Summit content limited to X and Instagram by rule

WHERE IT STANDS

Both accounts have a strategy, a rated draft queue and a steady supply of angles.

11 OPTAKT ONE · OPTAKT LABS

Fundraising

Prepares the material and the pipeline for a first funding round.

1	4	3
investor-ready pitch deck, revised after investor feedback	investor leads tracked	funding paths set

WHAT IT TOOK CARE OF

01 A pitch deck built from a partner call transcript, judged investor-ready by the partner

02 The deck revised after investor feedback on moat, niche and traction

03 A two-layer holding and partnership structure recorded and sent to counsel for review

04 Investor introductions consolidated into one pipeline, with stalled leads flagged

05 NDA practice settled before the deck is shared

WHERE IT STANDS

A deck, a structure under legal review and a tracked investor pipeline.

12 ALL PROJECTS

Legal support

Carries the file: preparation, deadlines and follow-through, with lawyers advising.

7	1	2
NDAs prepared or signed	partner NDA fully signed by all parties	countries' counsel coordinated

WHAT IT TOOK CARE OF

01 Time-critical legal mail spotted in the inbox and passed to counsel the same day

02 A response coordinated with counsel and sent the same day

03 NDAs with collaborators and prospective investors prepared and tracked to signature

04 Startup structure questions taken to a law firm and its tax partner

05 Correspondence with counsel kept current and filed

WHERE IT STANDS **Every open legal item has an owner and a next step.**

13 THREE COMPANIES

Accounting and compliance office

Keeps the books, filings and compliance of the founder's companies current.

2024	2025	13 Apr
holding company annual accounts approved and signed	summit company year-end package filed	statutory survey deadline recorded

WHAT IT TOOK CARE OF

01 Holding company accounts approved, resolutions signed and returned for filing

02 Summit company year-end and payroll documents filed

03 Accountant requests and filing deadlines tracked across entities, overdue items flagged

04 Monthly invoicing to a consulting partner set up

05 Receipts, subscriptions, credit notes and refunds logged

06 Vendor billing changes caught before they take effect

WHERE IT STANDS

Annual accounts are moving to filing and every deadline is on record.

14 OPTAKT ONE

Agent self-development

Sets and keeps the agent's own operating rules, so the same mistake does not happen twice.

30–50	17	~40%
step cap per task	prompt and policy blocks made consistent	execution budget saved on retry by reusing earlier work

WHAT IT TOOK CARE OF

01 Deploys only on the founder's explicit approval, after two unapproved deploys

02 One task per commit, tagged releases, test before commit

03 Skill library cut to 8 essentials, outside skills loaded only after a full audit

04 A safe restart order, and a rule that an Engine never restarts itself

05 Lessons from each build captured and read by later runs

WHERE IT STANDS **The agent's rules are written into its constitution and memory.**

15 PERSONAL LIFE

Household and family office

The administration of a household move.

27 Mar	1	3
move date set, movers arranged	new apartment readied: works finished, stove installed	parcels caught heading to the old address

WHAT IT TOOK CARE OF

01 Movers, boxes and the moving date coordinated after an earlier mover fell through

02 Utilities set up at the new address; old-address contracts flagged for termination

03 An appliance order kept going through a model substitution

04 Repairs and works followed up with the property manager

05 Misdirected parcels and letters redirected or refused

06 Appointments arranged; a two-month household planning view prepared

WHERE IT STANDS **The move ran on a checklist, with every open item visible.**

16 OPTAKT · FOUNDER

Web studio

Designs and builds the websites and the dashboard's look, in front of partners when needed.

~10 min	2	14
to build the new optakt.io during a partner demo	sites updated: optakt.io and the founder's site	dashboard files moved onto one design system

WHAT IT TOOK CARE OF

01 optakt.io rebuilt and later updated for external rollout

02 The founder's personal site redesigned with separate longevity and technology themes

03 A landing page for a content partner built live during a demo

04 Dashboard UI overhauled: live updates, responsive layout, consistent typography and colour

WHERE IT STANDS **The company site and the dashboard share one look and are live.**

17 CONSCIOUS HEALTH SUMMIT

Event strategy and operations

Keeps the summit's partnerships, channels and opportunities moving between editions.

3	4 Jun	0
sponsorship tiers and 3 email sequences planned	Longevity Day introductions agreed	subscribers on the email platform, found in a channel review

WHAT IT TOOK CARE OF

01 A content partnership plan with a community lead filed, with responsibilities on both sides

02 Channel health audited across search, email and social accounts, ready for relaunch

03 Longevity Day organisers approached, with introductions agreed

04 A new venue and a partner call logged as leads

05 Peer summit dates recorded for networking

WHERE IT STANDS

The summit has a partnership plan and a clear view of which channels need rebuilding.

18 FOUNDER

Social life manager

Keeps up with the founder's communities and the events worth attending.

15+	7,000+	1
community groups mapped for an event organiser	members those groups reach	retreat registration submitted

WHAT IT TOOK CARE OF

01 Lisbon community events curated with dates and links

02 Clashes and duplicates flagged against existing plans

03 A map of community channels compiled for an event organiser

04 A retreat registration submitted and festival arrangements logged

WHERE IT STANDS **Upcoming events are on one list, checked against the calendar.**

METHOD

How this report was made.

Period. 1–31 March 2026.

Sources. The agent's archive of what happened, the founder's own messages to it, its conversation summaries, the product repositories and their issues, the documents filed and the mail sent that month. Every record of the month was read.

Figures. Each number is a result: something live, decided, published, filed or made searchable. Counts of internal effort are left out.

Roles. The roles overlap by nature. A task appears under the role it served most.

Discretion. Private, financial and legal matters are described in general terms. No personal data of third parties appears in this report.

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OPTAKT ONE

Eighteen roles, carried at once, by one agent with one memory.

It runs on your own machine, works with any model and remembers for years. Free for one person.

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